

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

2004 FEB 10 P 3:41

Docket No. 03-E-0106

In the Matter of the Liquidation of
The Home Insurance Company

Docket No. 03-E-0112

In the Matter of the Liquidation of
US International Reinsurance Company

NOTICE OF LIQUIDATOR'S MOTION FOR
APPROVAL OF REINSURANCE COMMUTATION
AGREEMENT WITH SYNDICATES

TO:

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Blangeres and 7-State Representation

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Counsel for Risk Enterprise Management

Walter Maroney, Esq.
Counsel for General Cable

PLEASE TAKE NOTICE that, in accordance with the Order Establishing
Procedures for Review of Reinsurance Commutation Agreements entered July 23, 2003,
and the procedures set forth in the Liquidator's Motion to Amend Orders Establishing
Review Procedures, dated January 21, 2004, Roger A. Sevigny, Insurance Commissioner

of the State of New Hampshire, as Liquidator (“Liquidator”) of The Home Insurance Company (“The Home”) and US International Reinsurance Company (“USI Re”) (collectively, the “Companies”), by his attorneys, the Office of the Attorney General, will file the attached Liquidator’s Motion for Approval of Reinsurance Commutation Agreement with Syndicates (the “Motion”) with the Court on or after February 9, 2004.

The Motion is supported by a confidential affidavit that will be filed under seal. Creditors of the Companies (other than reinsurers of the Companies) may obtain a copy of the confidential affidavit from the Liquidator, provided that they first enter a confidentiality agreement with the Liquidator to limit use of the information in the confidential affidavit to reviewing, evaluating and commenting upon the proposed commutation agreement and otherwise prohibit disclosure of the information in the confidential affidavit. A form confidentiality agreement may be obtained from counsel identified below.

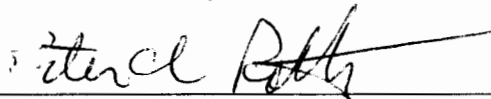
Any party objecting to the Motion must serve the original and a copy of any opposition to the Motion on the Liquidator, and a copy on every other party, on or before February 9, 2004, except that any opposition containing information from the confidential affidavit shall not be served on parties other than the Liquidator. Counsel for the Liquidator will then file the Motion and any opposition with the Court as a package and the Court will schedule a hearing. Any opposition that reveals information from the confidential affidavit will be filed under seal.

If no opposition is received on or before February 9, 2004, the Liquidator will file the Motion together with a certificate of no opposition, and the Court may consider the Motion on the papers without a hearing.

ROGER A. SEVIGNY, INSURANCE
COMMISSIONER OF THE STATE OF NEW
HAMPSHIRE, SOLELY IN HIS CAPACITY AS
LIQUIDATOR OF THE HOME INSURANCE
COMPANY AND US INTERNATIONAL
REINSURANCE COMPANY,

By his attorneys

PETER W. HEED, ATTORNEY GENERAL



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Dated: January 27, 2004